

SCHEDULE 15

Project Documents and Finance Documents

PART 1 - PROJECT DOCUMENTS

Document	Parties
Construction Contract	(1) Contractor (2) Construction Contractor
Operating Contract	(1) Contractor (2) Operating Contractor
Settlement Agreement	(1) Shanks Group Plc (2) Ecodeco s.r.l. (3) the Contractor (4) United Utilities Waste Management Limited (5) Entsorga Italia s.r.l.
Independent Certifier's Deed of Appointment	(1) the Independent Certifier (2) the Contractor

PART 2 - INITIAL FINANCING AGREEMENTS

Document	Parties / Description
Senior Financing Agreement	(1) Contractor (2) HoldCo (3) Sumitomo Mitsui Banking Corporation (4) Sumitomo Mitsui Banking Corporation Europe Limited (5) Bayerische Landesbank, London Branch (6) UK Green Investment Bank Plc (7) The Original Lenders as set out in the Senior Financing Agreement
Intercreditor Agreement	As defined in the Senior Financing Agreement
Borrower Debenture	As defined in the Senior Financing Agreement
Parent Debenture	As defined in the Senior Financing Agreement
Construction Direct Agreement	As defined in the Senior Financing Agreement
Operating Contract Direct Agreement	As defined in the Senior Financing Agreement
Energos Direct Agreement	As defined in the Senior Financing Agreement
Energos Technical Support Direct Agreement	As defined in the Senior Financing Agreement
Entsorga Direct Agreement	As defined in the Senior Financing Agreement
Funders' Direct Agreement	As defined in the Senior Financing Agreement
HWM Direct Agreement	As defined in the Senior Financing Agreement
Pre-Processing Contractor Direct Agreement	As defined in the Senior Financing Agreement
Design Direct Agreement	As defined in the Senior Financing Agreement

Interserve Equity Bridge L/C	As defined in the Senior Financing Agreement
Shanks Equity Bridge L/C	As defined in the Senior Financing Agreement
Agency Fee Letter	As defined in the Senior Financing Agreement
Arrangement Fee Letter	As defined in the Senior Financing Agreement
Each Hedging Agreement	As defined in the Senior Financing Agreement
Each Transfer Certificate	As defined in the Senior Financing Agreement
Any other documents designated as Finance Documents by the Agent under the Senior Financing Agreement	

PART 3 - SUBORDINATED FINANCING AGREEMENTS

Document	Parties / Description
Noteholder Subscription and Payment Agreement	As defined in the Senior Financing Agreement
Shareholders' Agreement	As defined in the Senior Financing Agreement
Borrower memorandum and articles	As defined in the Senior Financing Agreement
Parent memorandum and articles	As defined in the Senior Financing Agreement
Shanks ROCs L/C Parent Company Guarantee	As defined in the Senior Financing Agreement
Interserve ROCs L/C Parent Company Guarantee	As defined in the Senior Financing Agreement
Loan Note Instrument	As defined in the Senior Financing Agreement